

?

POLICY REVIEW



Any client can — and should benefit from a policy review every three to five years, as well as following any major lifestyle changes.

- Click on the links for easy access to materials
- No login or password is required
- Internet access is required to open links

POLICY REVIEW

AGENT & ADVISOR MATERIALS

- The Ideal Client
- Presentation

CLIENT MATERIALS

- How a Policy Review Works
- Case Study and Worksheet
- ► FAQs
- Check-in Letter
- Customizable Check-in Flyer
- Customizable What If... Sales Concept

HELPFUL CALCULATORS

- Simple Life Insurance
- Comprehensive Life Insurance
- Life Expectancy
- ► The Value of Your Income Contribution
- Net Worth
- Home Budget Analysis
- Student Budget
- College Savings
- Social Security Retirement Benefits Estimate

Policies issued by: American General Life Insurance Company (AGL) except in New York, where issued by The United States Life Insurance Company in the City of New York (US Life). Issuing companies AGL and US Life are responsible for financial obligations of insurance products and are members of American International Group, Inc. (AIG). Products may not be available in all states and product features may vary by state. © 2017. All rights reserved. **FOR FINANCIAL PROFESSIONAL USE ONLY — NOT FOR PUBLIC DISTRIBUTION.**

AGLC110772REV0917